

Table 3.C3.—Selected social insurance programs: Source of funds from contributions and transfers, 1965–98

[In millions]

Program and source	1965	1970	1975	1980	1985	1990	1993	1994	1995	1996	1997	1998
<b>Social Security Trust Funds:</b>												
<b>Old-Age and Survivors</b>												
Insurance <sup>1</sup> .....	\$16,017	\$30,705	\$57,241	\$103,996	\$182,368	\$270,290	\$296,250	\$298,324	\$309,981	\$328,035	\$357,374	\$380,357
Employer .....	7,618	14,489	27,184	49,731	83,682	125,272	138,326	138,521	143,978	153,388	165,563	176,564
Employee .....	7,440	14,204	26,947	49,436	83,400	124,481	137,860	137,776	143,335	152,628	164,667	174,786
Self-employed .....	959	1,564	2,684	4,289	7,720	15,906	14,372	16,733	17,103	15,277	19,448	19,614
Government <sup>2</sup> .....	...	449	425	540	4,358	-218	357	300	74	272	270	245
Taxation of benefits .....	...	...	...	...	3,208	4,848	5,335	4,995	5,490	6,471	7,426	9,149
<b>Disability Insurance <sup>1</sup> .....</b>	<b>1,188</b>	<b>4,497</b>	<b>7,534</b>	<b>13,385</b>	<b>18,430</b>	<b>27,908</b>	<b>31,466</b>	<b>51,684</b>	<b>54,538</b>	<b>57,698</b>	<b>56,507</b>	<b>59,525</b>
Employer .....	564	2,154	3,562	6,307	8,119	13,414	14,828	24,558	25,665	27,299	26,437	28,064
Employee .....	551	2,117	3,530	6,254	8,087	13,338	14,776	24,478	25,545	27,160	26,279	27,772
Self-employed .....	73	210	352	694	776	1,602	1,545	2,286	3,144	2,819	3,287	3,091
Government <sup>2</sup> .....	...	16	90	130	1,226	-590	37	51	-157	47	33	39
Taxation of benefits .....	...	...	...	...	222	144	281	311	341	373	470	558
<b>Medicare Trust Funds:</b>												
<b>Hospital Insurance <sup>1</sup> .....</b>	<b>...</b>	<b>5,820</b>	<b>12,316</b>	<b>24,982</b>	<b>48,035</b>	<b>71,923</b>	<b>85,656</b>	<b>98,826</b>	<b>104,207</b>	<b>116,747</b>	<b>120,517</b>	<b>131,220</b>
Employer .....	...	2,379	5,578	11,591	22,613	33,850	39,724	44,737	45,839	52,414	53,345	57,849
Employee .....	...	2,332	5,530	11,518	22,549	33,635	39,711	44,664	45,852	52,419	53,348	57,849
Self-employed .....	...	169	395	739	1,970	4,146	4,687	5,878	6,743	5,752	7,976	8,619
Government <sup>2</sup> .....	...	874	670	871	491	-199	459	588	511	493	551	101
Voluntarily insured <sup>3</sup> .....	...	...	7	18	41	122	675	907	954	1,199	1,319	1,316
<b>Transfers from Railroad Retirement program .....</b>	<b>...</b>	<b>66</b>	<b>138</b>	<b>244</b>	<b>371</b>	<b>367</b>	<b>400</b>	<b>413</b>	<b>396</b>	<b>401</b>	<b>419</b>	<b>419</b>
Taxation of benefits .....	...	...	...	...	...	...	...	1,639	3,913	4,069	3,558	5,067
<b>Supplementary Medical Insurance <sup>1,4</sup> .....</b>	<b>...</b>	<b>2,189</b>	<b>4,566</b>	<b>10,466</b>	<b>23,863</b>	<b>44,355</b>	<b>55,658</b>	<b>53,589</b>	<b>58,724</b>	<b>83,798</b>	<b>79,461</b>	<b>85,000</b>
Aged .....	...	1,096	1,759	2,707	5,105	10,311	12,731	15,569	17,651	16,654	17,079	18,594
Disabled .....	...	...	158	304	508	1,008	1,462	1,817	2,066	2,109	2,210	2,338
Government .....	...	1,093	2,648	7,455	18,250	33,035	41,465	36,203	39,007	65,035	60,171	64,068
<b>Railroad Retirement <sup>5</sup> .....</b>	<b>647</b>	<b>968</b>	<b>1,506</b>	<b>2,630</b>	<b>4,966</b>	<b>4,537</b>	<b>4,158</b>	<b>4,567</b>	<b>4,265</b>	<b>4,524</b>	<b>4,522</b>	<b>(6)</b>
Employer .....	315	510	1,146	1,722	2,417	2,512	2,573	2,571	2,592	2,664	2,707	(6)
Employee .....	315	439	356	594	1,110	1,209	1,240	1,250	1,265	1,316	1,355	(6)
Self-employed .....	17	19	4	313	1,099	595	272	257	175	281	211	(6)
Government <sup>2</sup> .....	...	...	...	...	339	221	72	489	233	263	249	(6)
<b>Federal Civil Service <sup>7</sup> .....</b>	<b>2,197</b>	<b>3,870</b>	<b>9,507</b>	<b>19,986</b>	<b>27,160</b>	<b>31,869</b>	<b>37,103</b>	<b>37,352</b>	<b>37,628</b>	<b>38,097</b>	<b>39,745</b>	<b>(6)</b>
Employer .....	1,123	2,001	6,905	16,220	22,472	27,368	32,356	32,737	33,174	33,720	35,376	(6)
Employee .....	1,073	1,869	2,600	3,766	4,688	4,501	4,747	4,614	4,454	4,377	4,369	(6)
<b>State and local government <sup>8</sup> ...</b>	<b>4,225</b>	<b>7,895</b>	<b>14,560</b>	<b>25,654</b>	<b>37,455</b>	<b>41,700</b>	<b>52,082</b>	<b>54,104</b>	<b>59,611</b>	<b>60,898</b>	<b>(6)</b>	<b>(6)</b>
Employer .....	2,525	4,920	9,880	18,776	27,699	29,300	35,588	36,766	41,011	41,528	(6)	(6)
Employee .....	1,700	2,975	4,680	6,878	9,756	12,400	16,494	17,338	18,600	19,370	(6)	(6)

<sup>1</sup> For OASDI—HI contribution rates and wage base, see table 2.A3. Beginning in 1952 (1959 for DI, 1968 for HI) employer and employee contributions differ by estimated amount of refunds of employee tax overpayments and, beginning in 1966, by employee tax on tips. For SMI premium rates, see table 2.C1.

<sup>2</sup> Represents cost of gratuitous military service wage credits and, for OASI only, federal payments for special age-72 benefits. Beginning in 1984, includes tax credits on 1984 wages and 1984–89 self-employment income and subsequent minor adjustments. For HI only, also represents transfers of appropriations for HI benefits of persons not insured for cash benefits under OASI, DI, or Railroad Retirement and, beginning in 1978, transfers for Professional Standards Review Organization review expenditures. Beginning in 1983, includes taxes on deemed wage credits for military service performed after 1956, in lieu of reimbursements for the costs of such credits. For Railroad Retirement, represents transfers from appropriations for cost of military service credits and, beginning in 1976, cost of phasing out dual benefits exclusive of income tax transfers.

<sup>3</sup> Beginning in July 1973, aged ineligible may voluntarily enroll for HI.

<sup>4</sup> Includes premiums paid on behalf of eligibles by state governments under “buy-in” arrangements.

<sup>5</sup> Beginning in 1966, excludes HI contributions and includes employer contributions to supplemental benefit account.

<sup>6</sup> Data not available.

<sup>7</sup> Employer share represents federal and District of Columbia government contributions; employee share includes voluntary contributions to purchase additional annuity. Beginning in 1980, estimated by the Social Security Administration from fiscal year data.

<sup>8</sup> Estimated by Social Security Administration from Bureau of the Census fiscal year data. Employer share represents government contribution.